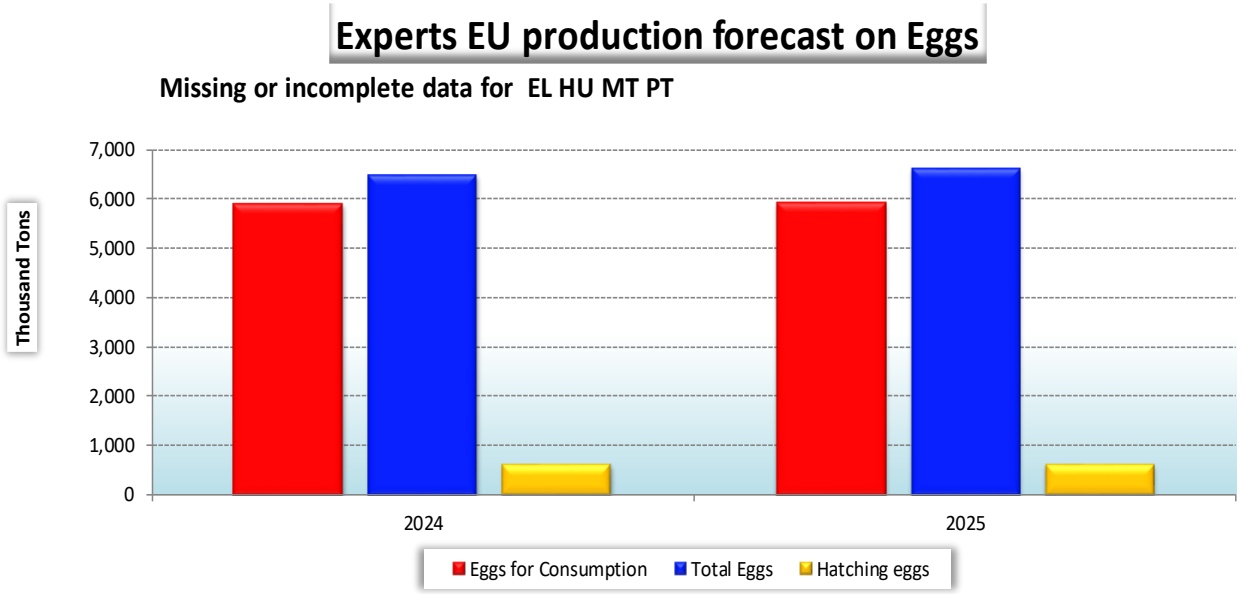
European Commission

Market Situation for Eggs

CMO GREX on Animal Products – 17 September 2026



FORECAST

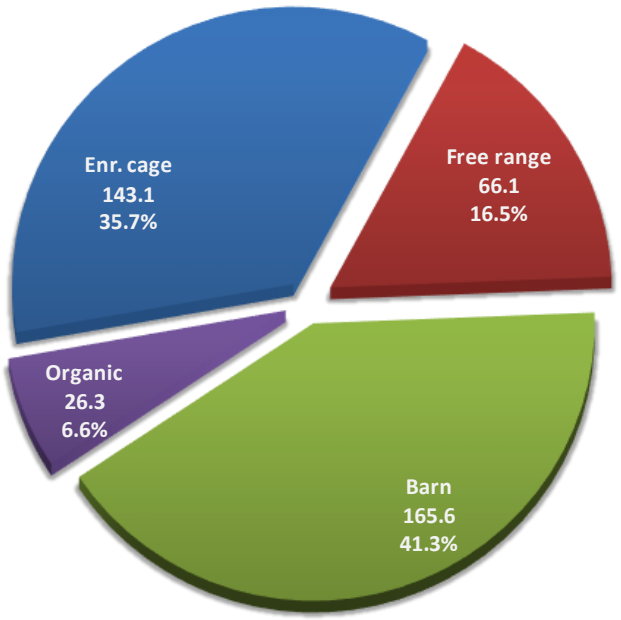


in thousand tons	2024	2025	Change 25/24
Total Eggs	6,501	6,633	+ 2.0%
Eggs for Consumption	5,921	5,946	+ 0.4%
Hatching eggs	605	621	+ 2.6%
% of hatching eggs on total eggs	9.3%	9.4%	

Change of methodology for forecast in Spring 2024, comparison with previous data impossible

FARMING METHOD

Number of Laying Hens 2025* by way of keeping (maximum capacity, in million)
based on EU Member States that communicated data
according to Commission Implementing Regulation (EC) 2017/1185



Total not in cage
258.0 million laying hens = 64.3%

Total Enriched cage
143.1 million laying hens = 35.7%

Total Laying Hens
401.1 million laying hens

* EL with 2020 data; FR, HU, LT, PT with 2024 data

LAYING HENS

Number of laying hens by farming method (maximum capacity) according to notifications under Commission Implementing Regulation (EU) 2017/1185, Art. 12(b) - Annex III.9

2025			% by farming method in respective country			
Member State (MS)	Total laying hens in MS	% MS / EU	% enriched	% barn	% free range	% organic
FR***	59,333,500	14.8%	31.1%	21.9%	34.2%	12.8%
DE	57,824,667	14.4%	0.7%	55.6%	30.0%	13.7%
PL	53,646,618	13.4%	62.2%	28.8%	7.6%	1.4%
ES	47,223,460	11.8%	59.8%	27.4%	11.2%	1.6%
IT	44,174,644	11.0%	33.2%	56.7%	5.0%	5.1%
NL	29,926,930	7.5%	14.8%	63.1%	16.1%	6.0%
RO	12,989,962	3.2%	41.8%	49.5%	6.5%	2.2%
BE	11,340,527	2.8%	33.6%	46.5%	13.1%	6.8%
SE	9,389,197	2.3%	0.7%	81.2%	8.8%	9.3%
PT***	8,938,930	2.2%	67.1%	25.7%	6.0%	1.2%
HU***	8,012,157	2.0%	67.6%	30.8%	1.2%	0.3%
AT	7,468,497	1.9%	0.0%	55.0%	32.0%	13.0%
CZ	7,193,248	1.8%	42.8%	54.7%	1.9%	0.6%
BG	6,359,900	1.6%	64.5%	5.3%	30.2%	0.0%
FI	6,020,435	1.5%	19.0%	72.1%	4.6%	4.4%
LV	5,312,942	1.3%	49.2%	47.5%	3.2%	0.2%
DK	4,856,282	1.2%	9.8%	55.4%	8.6%	26.3%
EL*	4,649,598	1.2%	76.5%	12.4%	5.5%	5.6%
IE	4,246,029	1.1%	25.0%	25.9%	45.7%	3.4%
LT***	3,427,926	0.9%	76.6%	21.9%	1.3%	0.2%
SK	2,882,998	0.7%	49.9%	41.7%	8.1%	0.3%
HR	2,416,733	0.6%	42.0%	50.9%	6.2%	0.8%
SI	1,313,673	0.3%	14.8%	77.4%	5.1%	2.8%
EE	899,232	0.2%	77.1%	9.8%	8.4%	4.6%
CY	569,155	0.1%	59.7%	21.0%	17.2%	2.1%
MT	486,122	0.1%	99.0%	1.0%	0.0%	0.0%
LU	155,340	0.0%	0.0%	56.4%	16.1%	27.6%
TOTAL	**401,058,702**	**100%**	**35.7%**	**41.3%**	**16.5%**	**6.5%**

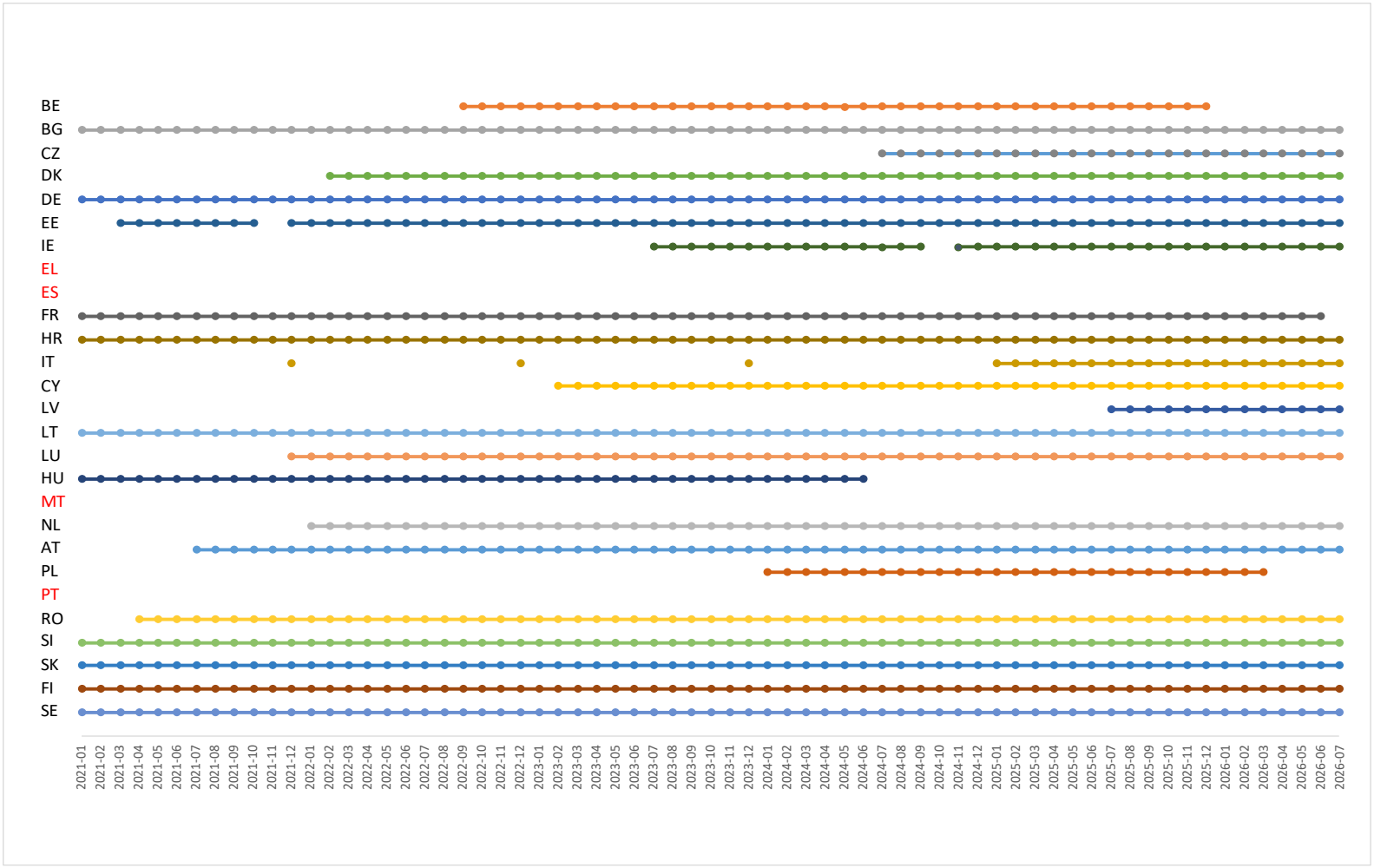
* 2020 data

*** 2024 data

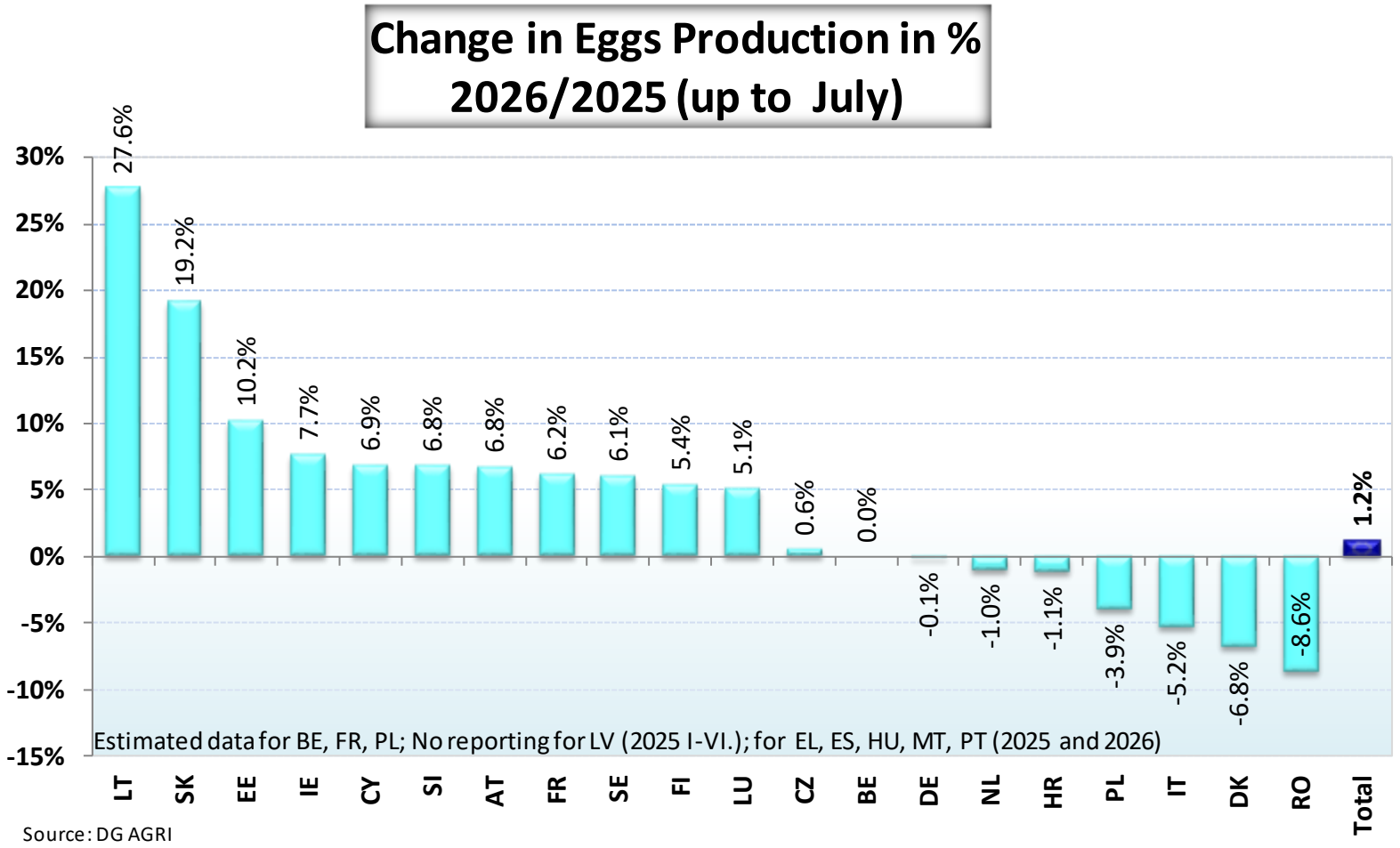
PRODUCTION

Reporting of monthly eggs production

(Art. 12(b) – Annex III.9 of Commission Regulation R 2017/1185)

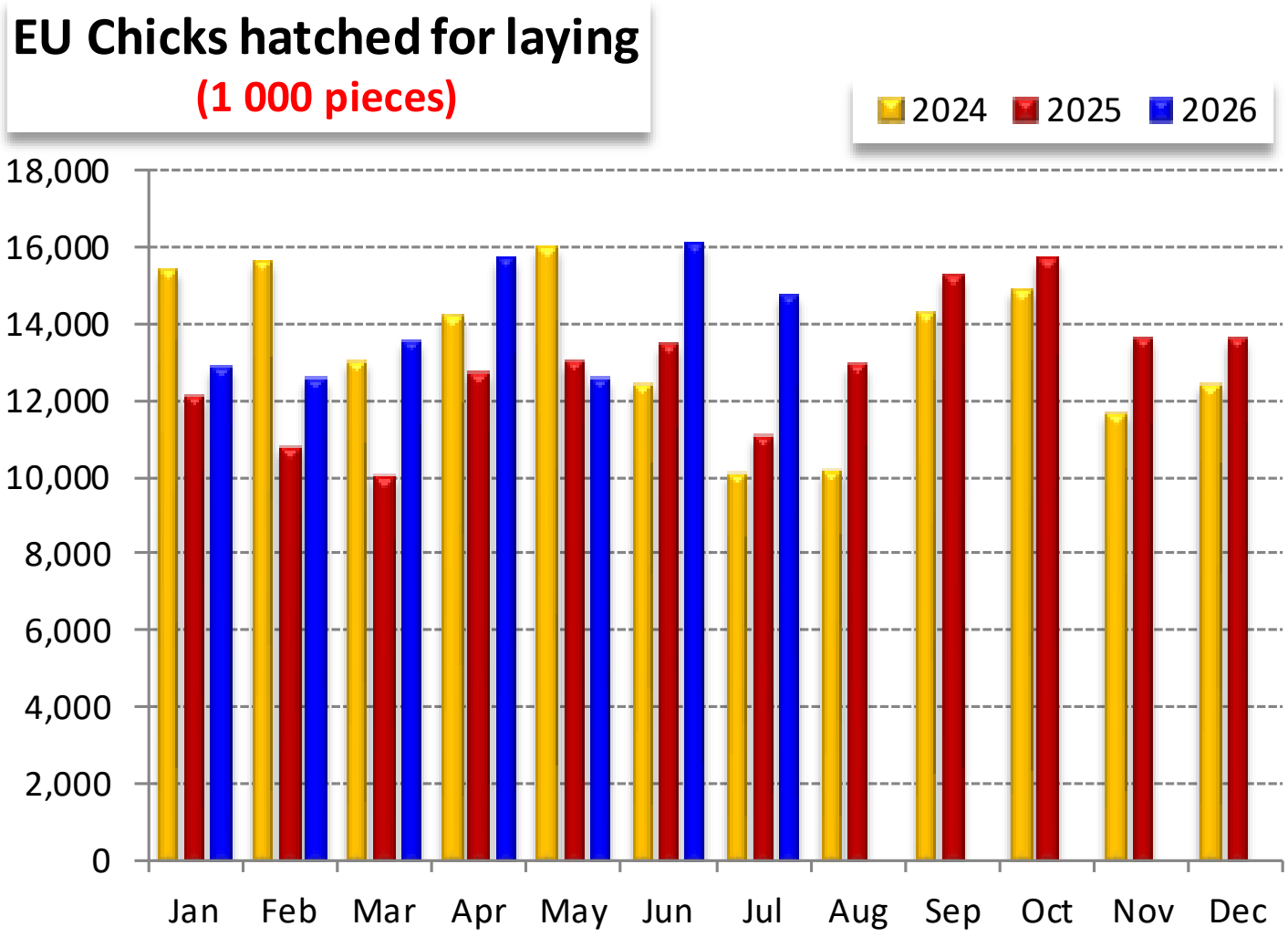


PRODUCTION

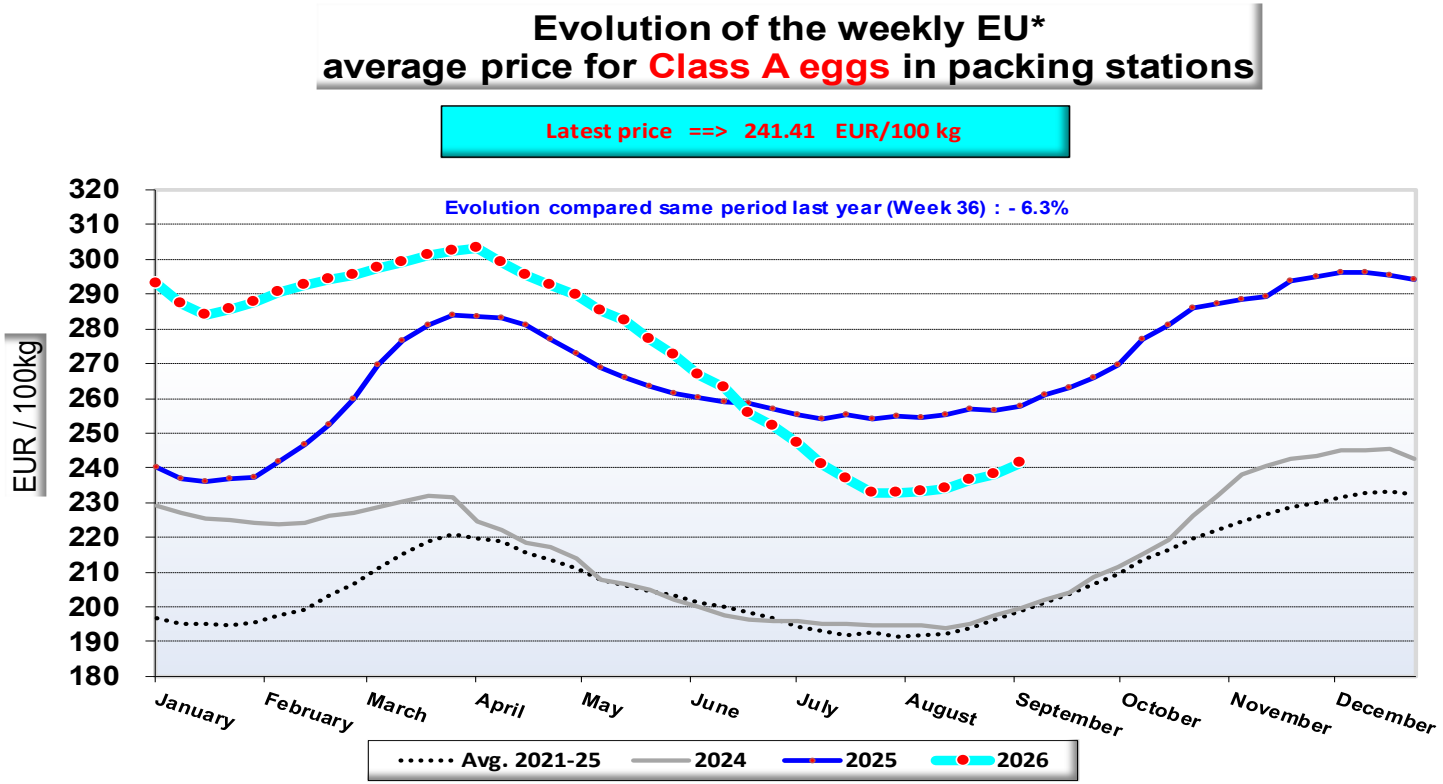


Source: DG AGRI

PLACINGS


EU Chicks hatched for laying
(1 000 pieces)
2024
2025
2026
18,000
16,000
14,000
12,000
10,000
8,000
6,000
4,000
2,000
0
Jan
Feb
Mar
Apr
May
Jun
Jul
Aug
Sep
Oct
Nov
Dec

PRICES



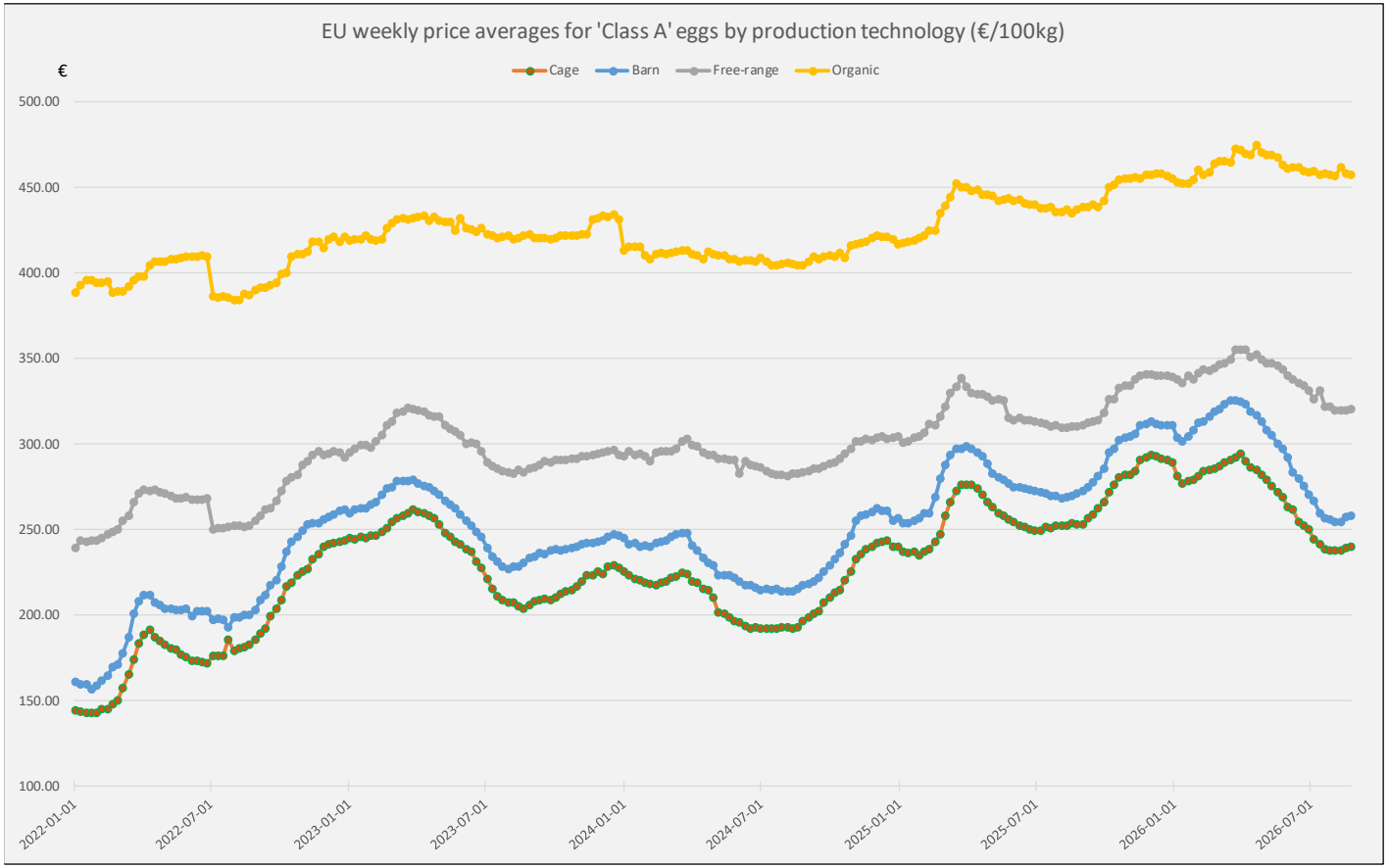
Source: MS notifications (Commission Implementing Regulation (EU) 2017/1185)

Price of August 26 compared to

	BE	BG	CZ	DK	DE	EE	IE	EL	ES	FR	HR	IT	CY	LV	LT	HU	MT	NL	AT	PL	PT	RO	SI	SK	FI	SE	EU
Jul 26	- 5.0%	- 0.5%	- 8.0%		+ 2.3%	+ 0.9%	- 0.7%		- 2.7%	+ 1.4%	+ 2.0%	- 0.4%	+ 0.3%	- 4.0%	- 6.9%	- 6.3%		- 3.5%	- 1.6%	- 3.5%	- 1.1%	- 0.9%	+ 2.0%	+ 0.9%	+ 5.7%	+ 1.4%	**- 1.5%**
Aug 25	- 28.0%	- 5.0%	- 13.1%		- 18.6%	+ 1.7%	+ 16.8%		- 10.9%	- 9.2%	+ 10.3%	+ 4.1%	+ 20.0%	- 11.0%	- 15.4%	- 9.5%		- 17.8%	+ 11.1%	- 12.5%	- 1.7%	+ 10.9%	+ 7.1%	- 12.0%	+ 18.1%	+ 3.0%	**- 5.9%**

Weekly prices of ’Class A’ eggs by production type

Week - 35 **EU weekly price averages for 'Class A' eggs by production technology (€/100kg)**

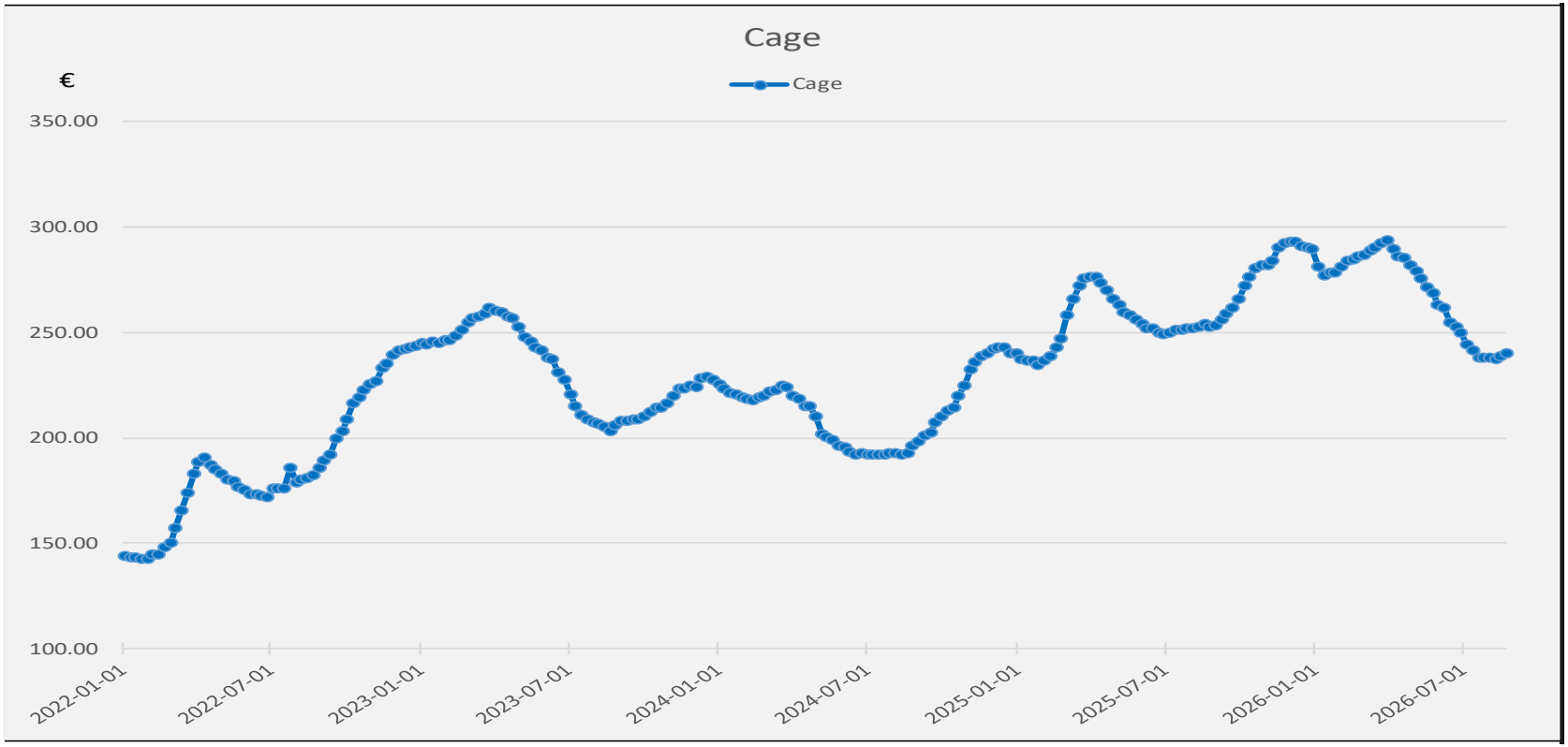


Week - 35	Cage	Barn	Free-range	Organic
EU	239.92	258.08	320.09	457.80

Source: MS notifications (Commission Implementing Regulation (EU) 2017/1185)
! Prices reported by MS are preliminary and may be subject to change !

Weekly prices of ’Class A’ eggs - Cage

Week - 35 **EU weekly price averages for 'Class A' eggs - Cage (€/100kg)**



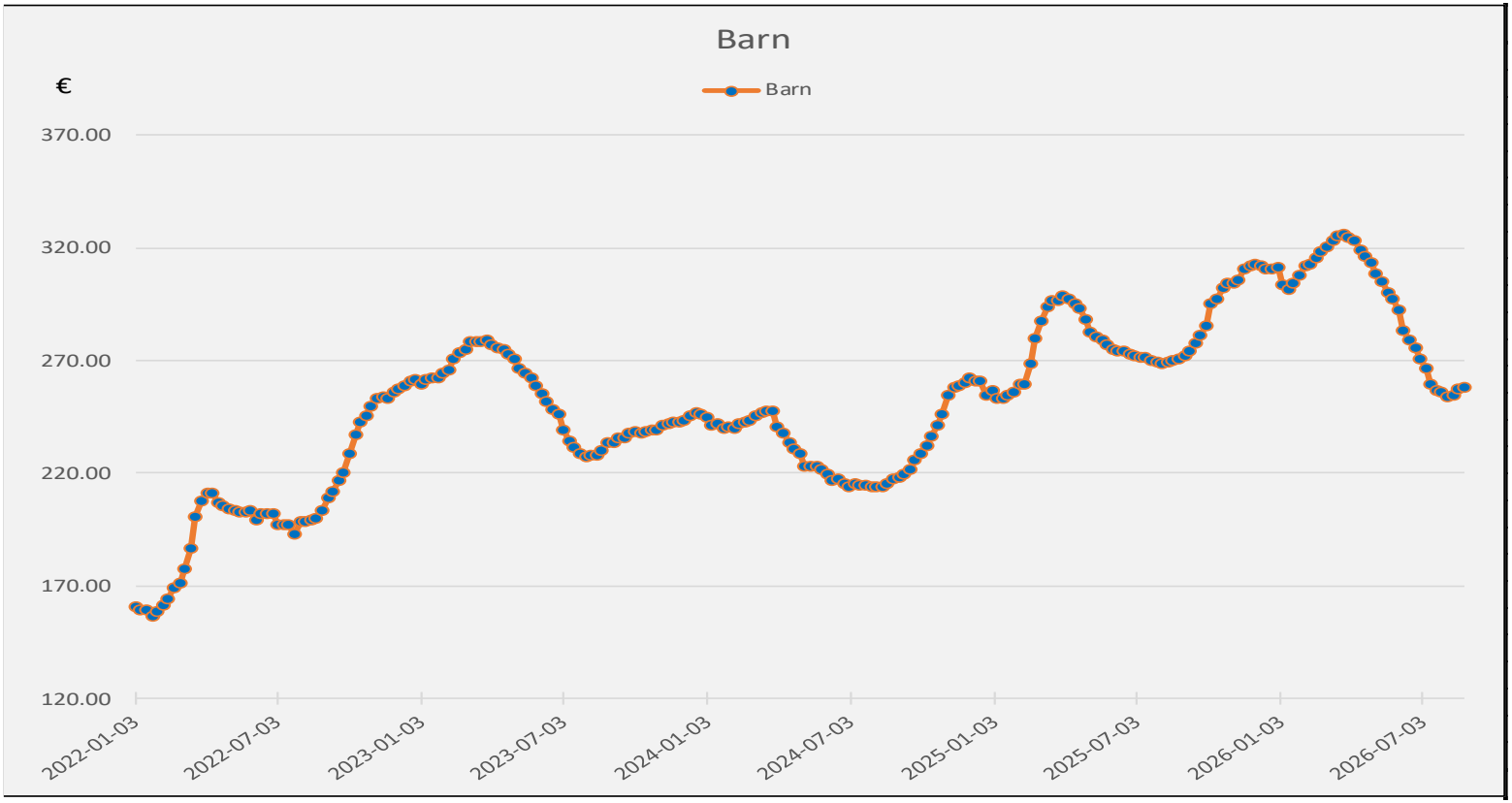
Week - 35	€/100kg	Change 1 week	Change 4 weeks	Change 1 year
EU	239.92	+ 0.3%	+ 0.8%	- 5.1%

Source: MS notifications (Commission Implementing Regulation (EU) 2017/1185)
! Prices reported by MS are preliminary and may be subject to change !

DG AGRI E3
17 September 2026

Weekly prices of ’Class A’ eggs - Barn

Week - 35 **EU weekly price averages for 'Class A' eggs - Barn (€/100kg)**



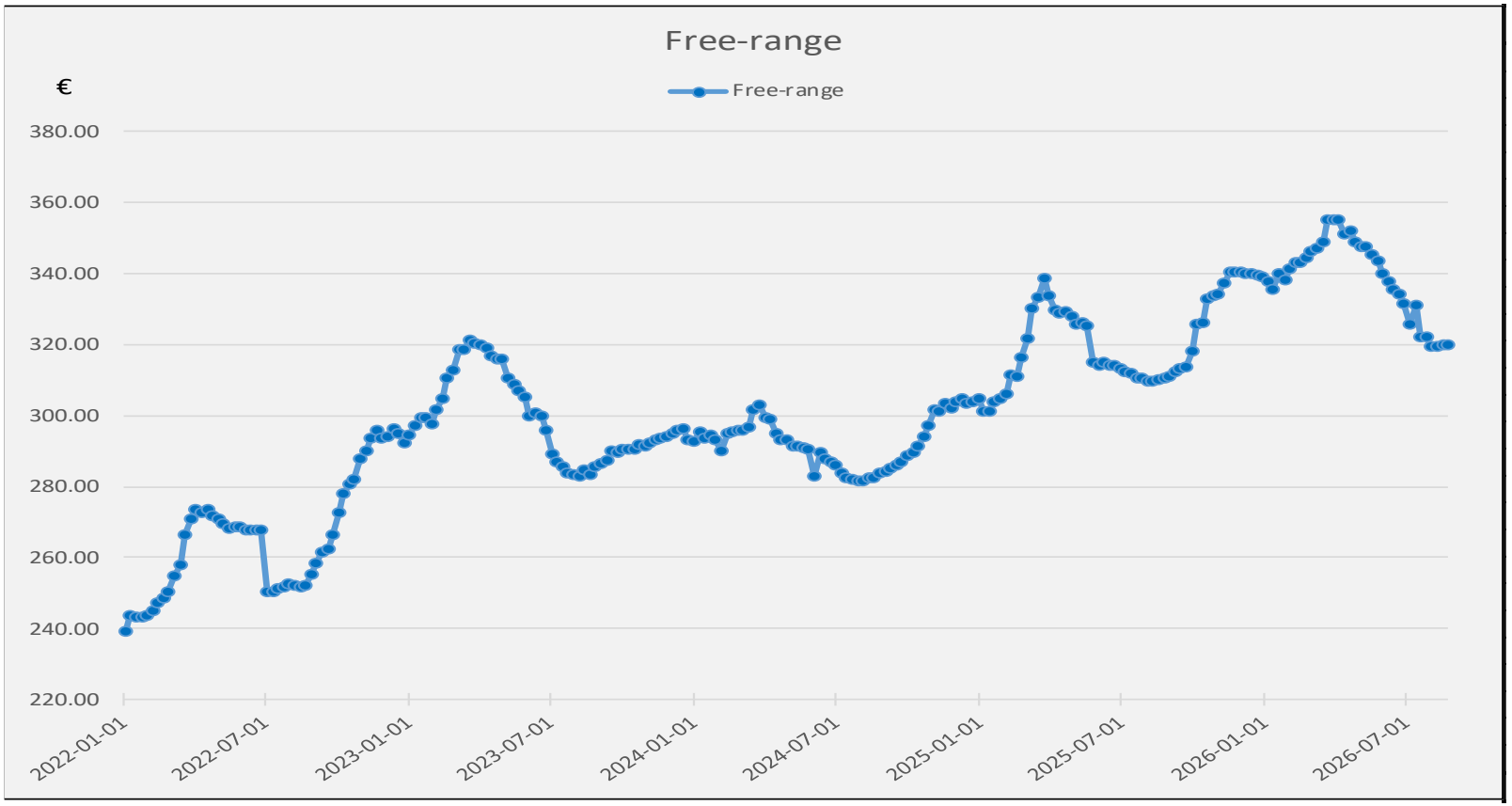
Week - 35	€/100kg	Change 1 week	Change 4 weeks	Change 1 year
EU	258.08	+ 0.3%	+ 0.9%	- 4.7%

Source: MS notifications (Commission Implementing Regulation (EU) 2017/1185)
! Prices reported by MS are preliminary and may be subject to change !

DG AGRI E3
17 September 2026

Weekly prices of ’Class A’ eggs – Free-range

Week - 35 **EU weekly price averages for 'Class A' eggs - Free-range (€/100kg)**



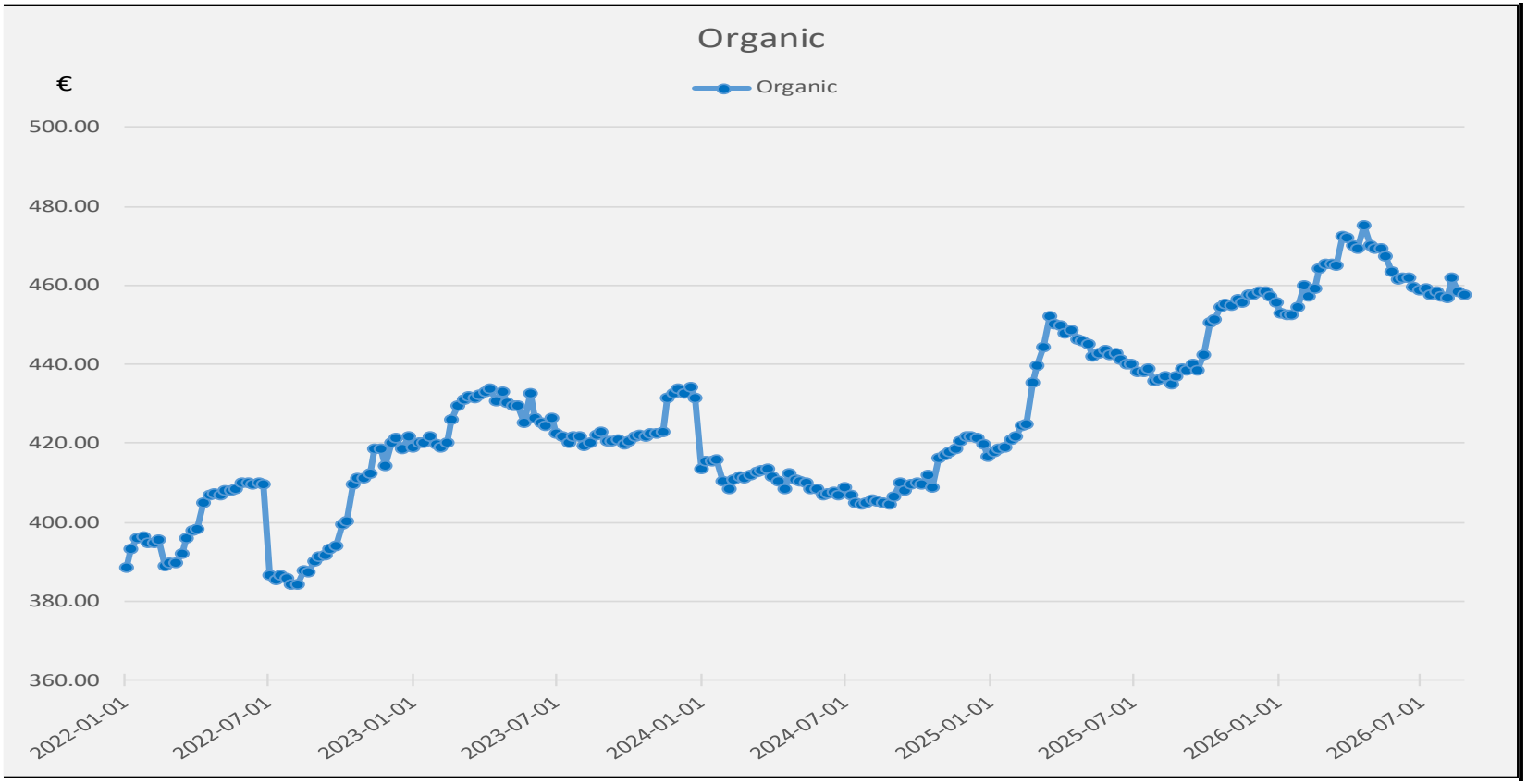
Week - 35	€/100kg	Change 1 week	Change 4 weeks	Change 1 year
EU	320.09	+ 0.0%	- 0.6%	+ 3.1%

Source: MS notifications (Commission Implementing Regulation (EU) 2017/1185)
! Prices reported by MS are preliminary and may be subject to change !

DG AGRI E3
17 September 2026

Weekly prices of ’Class A’ eggs – Organic

Week - 35 **EU weekly price averages for 'Class A' eggs - Organic (€/100kg)**

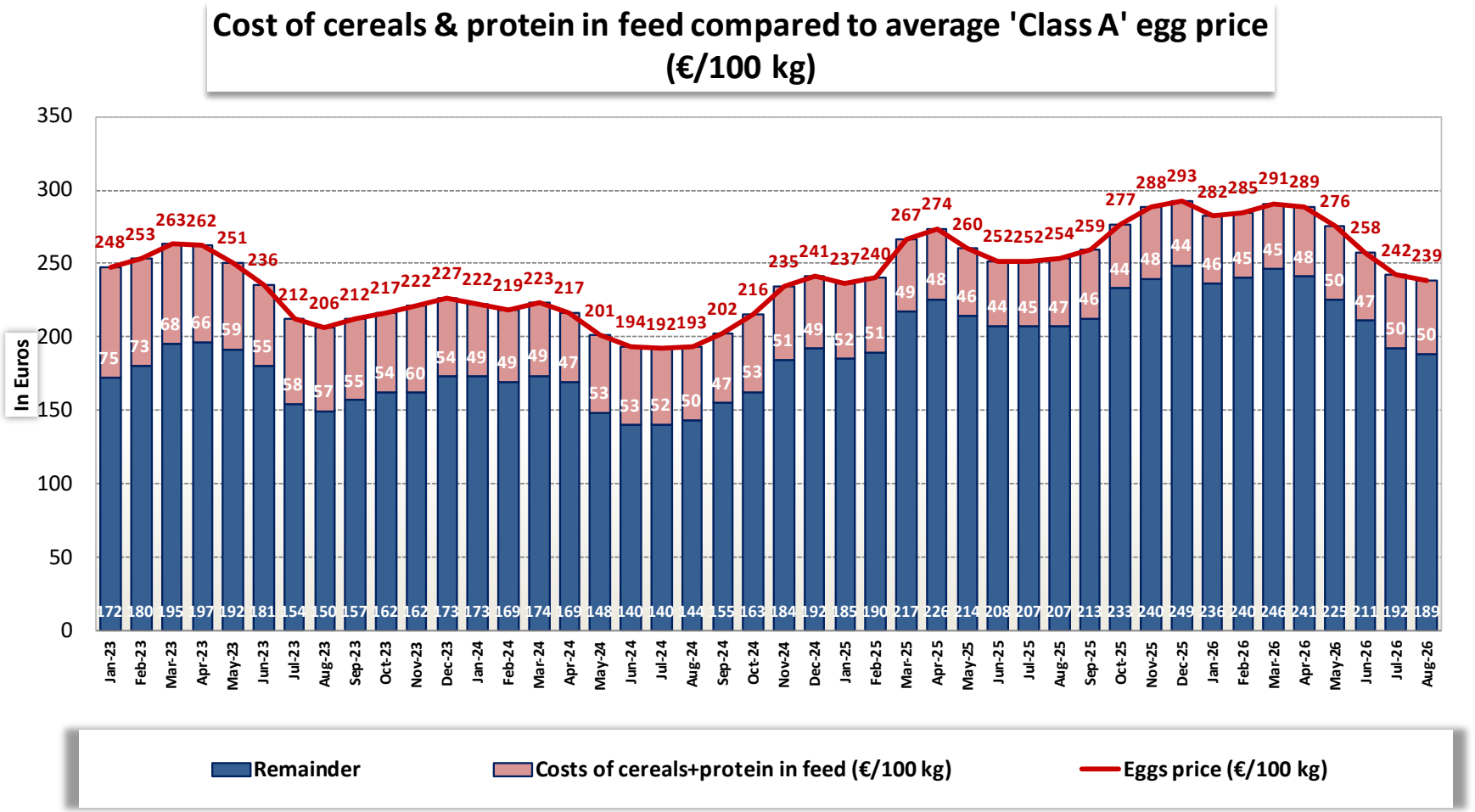


Week - 35	€/100kg	Change 1 week	Change 4 weeks	Change 1 year
EU	457.80	- 0.1%	+ 0.1%	+ 4.8%

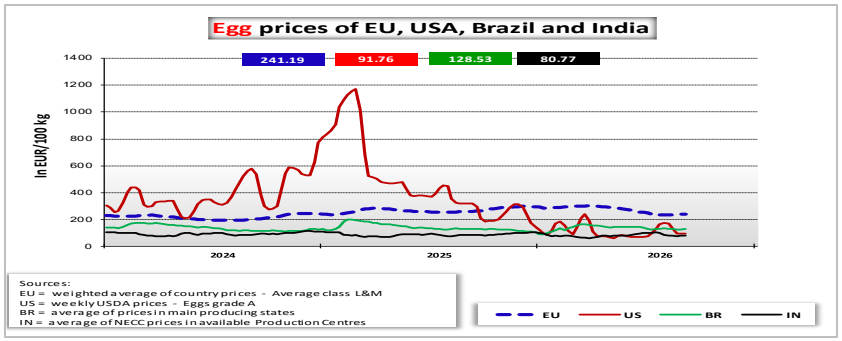
Source: MS notifications (Commission Implementing Regulation (EU) 2017/1185)
! Prices reported by MS are preliminary and may be subject to change !

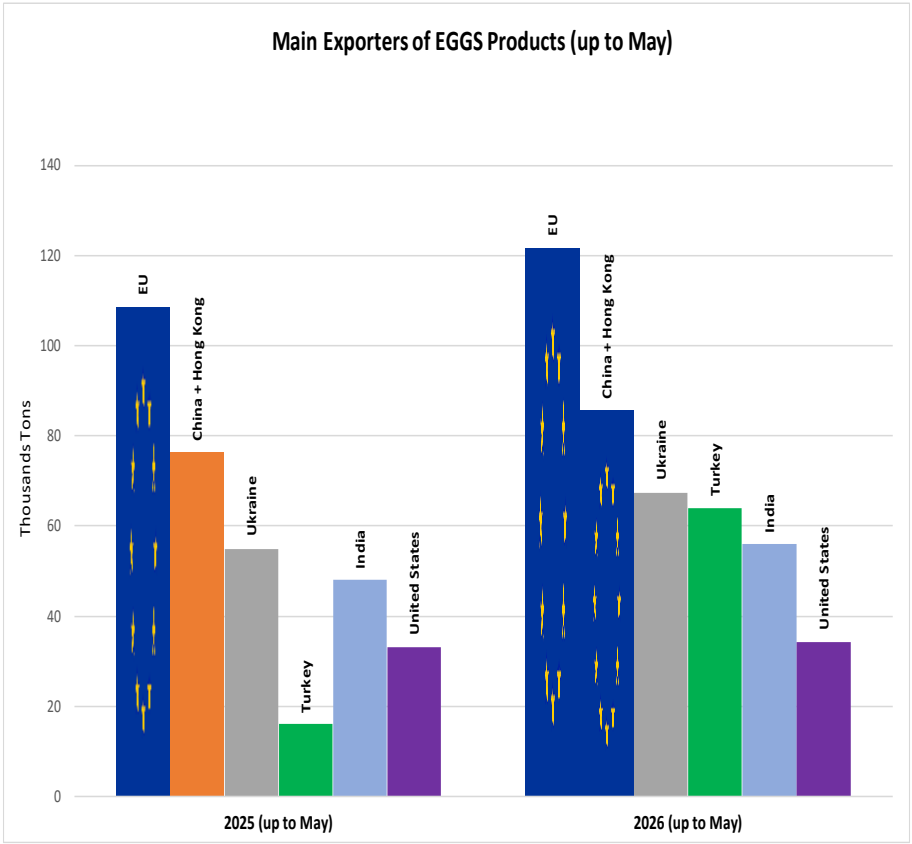
DG AGRI E3
17 September 2026

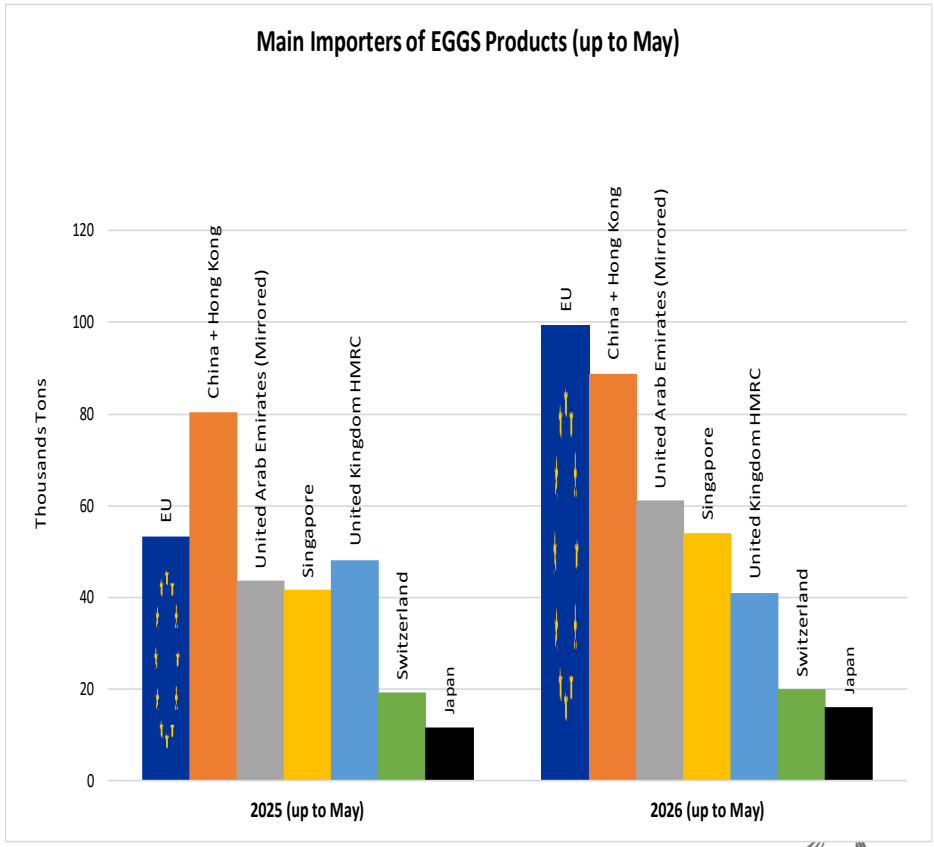
REMAINDER


Cost of cereals & protein in feed compared to average 'Class A' egg price (€/100 kg)
In Euros
350
300
250
200
150
100
50
0
Jan-23 Feb-23 Mar-23 Apr-23 May-23 Jun-23 Jul-23 Aug-23 Sep-23 Oct-23 Nov-23 Dec-23 Jan-24 Feb-24 Mar-24 Apr-24 May-24 Jun-24 Jul-24 Aug-24 Sep-24 Oct-24 Nov-24 Dec-24 Jan-25 Feb-25 Mar-25 Apr-25 May-25 Jun-25 Jul-25 Aug-25 Sep-25 Oct-25 Nov-25 Dec-25 Jan-26 Feb-26 Mar-26 Apr-26 May-26 Jun-26 Jul-26 Aug-26
248 253 263 262 251 236 212 206 212 217 222 227 222 219 223 217 201 194 192 193 202 216 235 241 237 240 267 274 260 252 252 254 259 277 288 293 282 285 291 289 276 258 242 239
75 73 68 66 59 55 58 57 55 54 60 54 49 49 49 47 53 53 52 50 47 53 51 49 52 51 49 48 46 44 45 47 46 44 48 44 46 45 45 48 50 47 50 50
172 180 195 197 192 181 154 150 157 162 162 173 173 169 174 169 148 140 140 144 155 163 184 192 185 190 217 226 214 208 207 207 213 233 240 249 236 240 246 241 225 211 192 189
Remainder
Costs of cereals+protein in feed (€/100 kg)
Eggs price (€/100 kg)

WORLD MARKET







DG AGRI E3
17 September 2026

TRADE

EU-27 Exports of Eggs

Tonnes of egg equivalent

	2022		2023		2024		2025		Jan-May 26		Compared
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	to Jan-May 25
Switzerland	37 096	10.9%	48 376	14.8%	46 929	13.0%	47 568	13.2%	62 723	35.4%	+++
United Kingdom	109 446	32.2%	137 971	42.2%	146 401	40.6%	138 976	38.5%	54 488	30.8%	- 17.3%
Japan	81 305	23.9%	54 603	16.7%	60 319	16.7%	58 055	16.1%	21 905	12.4%	- 12.4%
South Korea	8 862	2.6%	7 583	2.3%	9 704	2.7%	10 072	2.8%	4 730	2.7%	+ 16.7%
Australia	7 137	2.1%	8 354	2.6%	7 397	2.1%	9 383	2.6%	3 857	2.2%	+ 9.4%
Thailand	8 850	2.6%	7 822	2.4%	11 683	3.2%	11 289	3.1%	3 205	1.8%	- 23.7%
Taiwan	7 070	2.1%	5 069	1.5%	7 898	2.2%	5 723	1.6%	2 950	1.7%	+ 10.9%
Israel	8 334	2.4%	6 879	2.1%	8 038	2.2%	10 761	3.0%	2 243	1.3%	- 61.4%
Philippines	6 673	2.0%	3 778	1.2%	4 220	1.2%	4 914	1.4%	2 115	1.2%	- 11.7%
Saudi Arabia	3 549	1.0%	2 947	0.9%	2 808	0.8%	2 937	0.8%	1 879	1.1%	+ 80.4%
Other Destinations	*62 093*	*18.2%*	*43 762*	*13.4%*	*55 452*	*15.4%*	*61 718*	*17.1%*	*16 917*	*9.6%*	
Extra-EU	340 415		327 144		360 849		361 397		177 011		
% change			- 4%		+ 10%		+ 0%		+ 4.5%		

Trade Figures (Comext – tonnes egg equiv.) not including Hatching eggs

TRADE

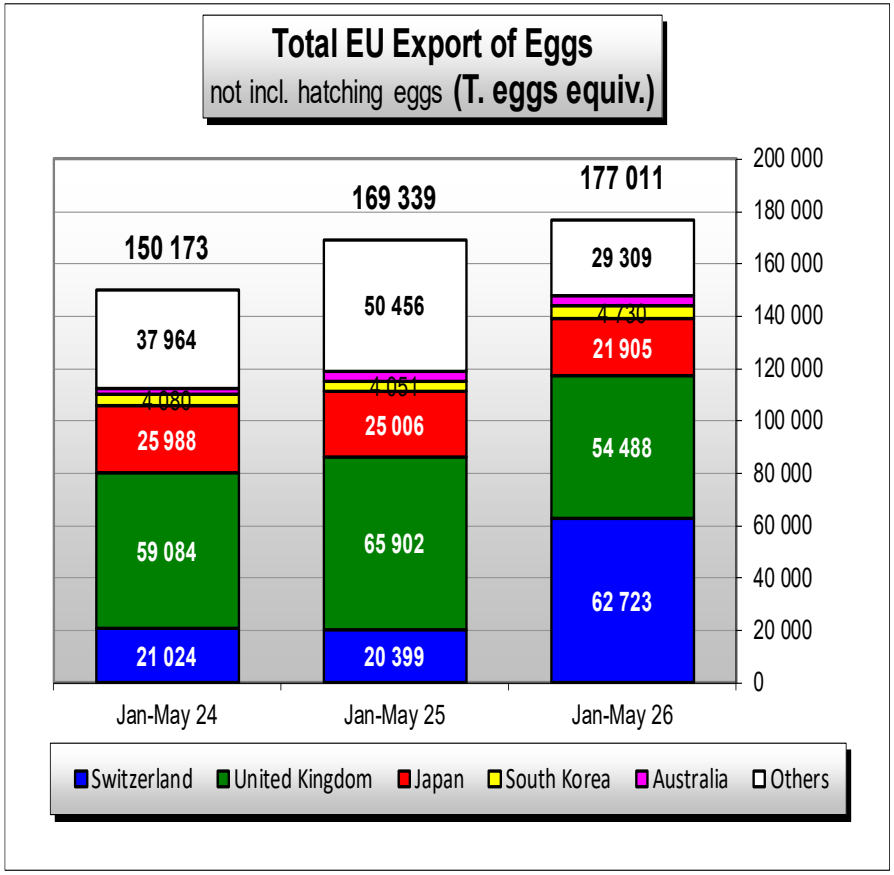
EU-27 Exports of Eggs:

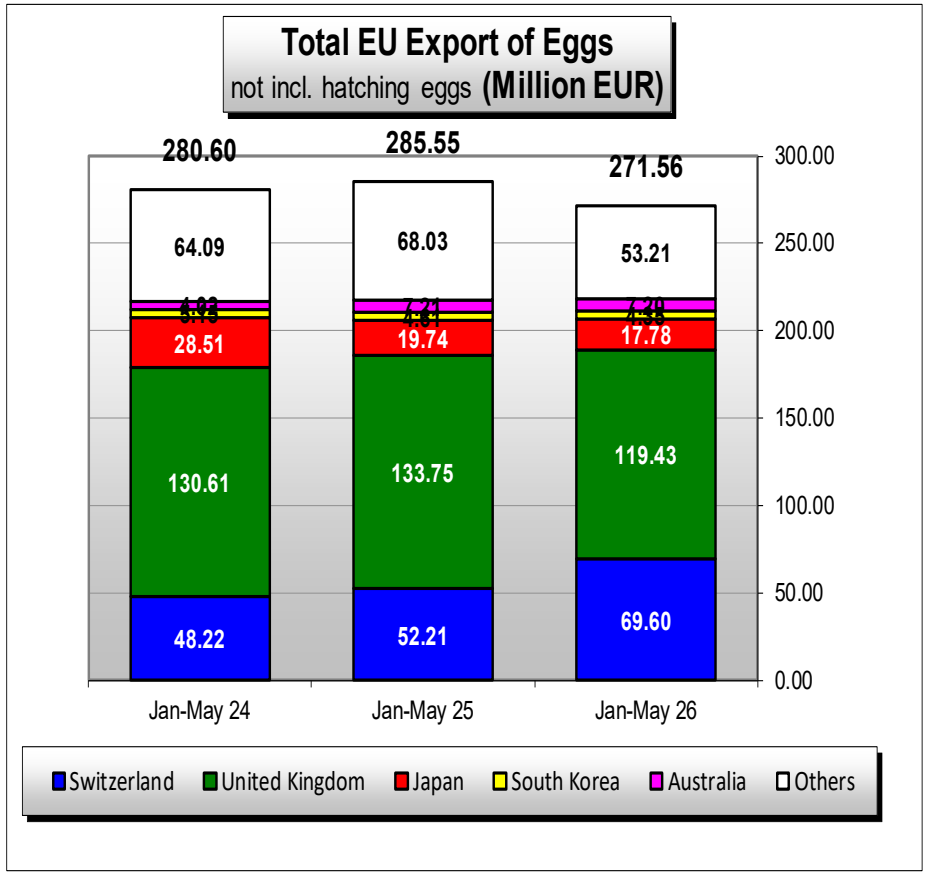
	2022		2023		2024		2025		Jan-May 26		Compared
	Thousand EUR	%	Thousand EUR	%	Thousand EUR	%	Thousand EUR	%	Thousand EUR	%	to Jan-May 25
Switzerland	73 920	12.0%	101 582	14.0%	108 584	17.2%	129 541	19.5%	69 598	25.6%	+ 33.3%
United Kingdom	215 191	35.0%	342 136	47.0%	298 046	47.1%	302 276	45.6%	119 429	44.0%	- 10.7%
Japan	122 236	19.9%	102 442	14.1%	58 067	9.2%	50 295	7.6%	17 777	6.5%	- 9.9%
South Korea	16 058	2.6%	12 909	1.8%	11 281	1.8%	11 579	1.7%	4 347	1.6%	- 5.8%
Australia	14 222	2.3%	18 551	2.5%	13 592	2.1%	19 342	2.9%	7 205	2.7%	- 0.1%
Thailand	13 360	2.2%	11 156	1.5%	10 415	1.6%	8 376	1.3%	2 400	0.9%	+ 0.0%
Taiwan	9 743	1.6%	7 399	1.0%	6 808	1.1%	4 428	0.7%	1 992	0.7%	+ 0.0%
Israel	15 568	2.5%	17 662	2.4%	16 820	2.7%	26 971	4.1%	5 056	1.9%	- 66.1%
Philippines	11 981	1.9%	7 623	1.0%	6 595	1.0%	7 146	1.1%	3 271	1.2%	- 13.4%
Saudi Arabia	6 289	1.0%	6 388	0.9%	4 591	0.7%	4 129	0.6%	2 863	1.1%	+ 0.0%
Other Destinations	*116 022*	*18.9%*	*100 213*	*13.8%*	*98 284*	*15.5%*	*99 198*	*15.0%*	*37 624*	*13.9%*	
Extra-EU	614 591		728 062		633 082		663 282		271 561		
% change			+ 18%		- 13%		+ 5%		- 4.9%		

Trade Figures (Comext) not including Hatching eggs

TRADE

EU-27 Egg Exports

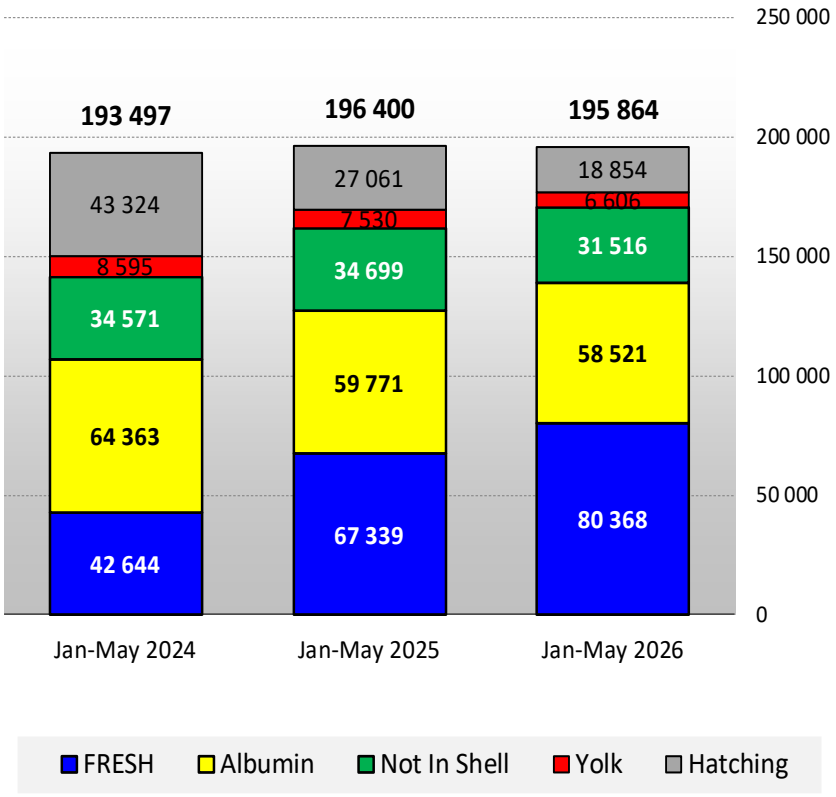




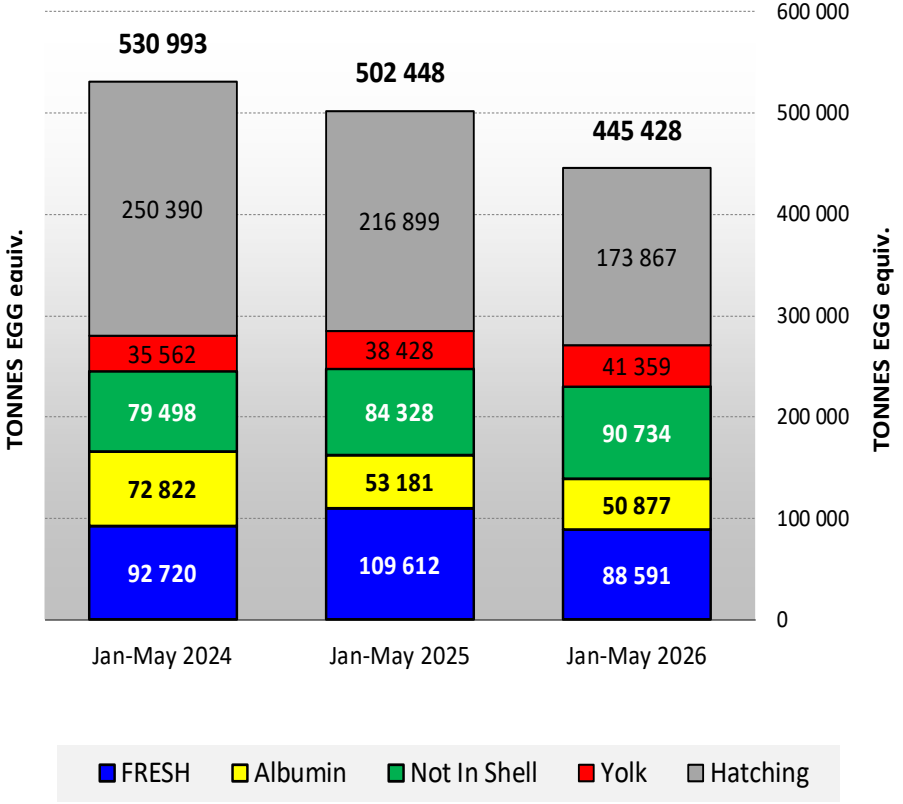
DG AGRI E3
17 September 2026

TRADE

EU EXPORTS of Eggs (TONNES EGG equiv.)



EU EXPORTS of Eggs (Thousands EUR)



TRADE

EU-27 Imports of Eggs

Tonnes of egg equivalent

	2022		2023		2024		2025		Jan-May 26		Compared
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	to Jan-May 25
Ukraine	26 010	51.5%	54 508	60.4%	75 091	61.4%	120 754	63.9%	60 282	50.0%	+ 26.8%
Türkiye	39	0.1%	6 255	6.9%	9 458	7.7%	24 609	13.0%	32 053	26.6%	+++
United Kingdom	12 086	23.9%	12 925	14.3%	16 910	13.8%	15 570	8.2%	7 371	6.1%	+ 34.0%
China	667	1.3%	513	0.6%	1 705	1.4%	4 643	2.5%	6 044	5.0%	+ 635.9%
North Macedonia	903	1.8%	2 017	2.2%	4 098	3.4%	9 993	5.3%	4 548	3.8%	+ 57.4%
USA	878	1.7%	1 243	1.4%	3 654	3.0%	1 097	0.6%	3 320	2.8%	+++
Argentina	3 238	6.4%	2 980	3.3%	4 719	3.9%	4 539	2.4%	2 007	1.7%	- 2.5%
Bosnia-Herz.	209	0.4%	464	0.5%	1 207	1.0%	2 081	1.1%	1 680	1.4%	+ 102.4%
India	2 785	5.5%	3 471	3.8%	227	0.2%	1 155	0.6%	1 260	1.0%	+ 191.3%
Moldova	0	0.0%	0	0.0%	1	0.0%	1 515	0.8%	782	0.6%	+ 95.9%
Other Destinations	*3 731*	*7.4%*	*5 926*	*6.6%*	*5 234*	*4.3%*	*3 163*	*1.7%*	*1 149*	*1.0%*	
Extra-EU	50 546		90 301		122 304		189 119		120 496		
% change			+ 79%		+ 35%		+ 55%		+ 90.8%		

Trade Figures (Comext – tonnes egg equiv.) not including Hatching eggs

TRADE

EU-27 Imports of Eggs

(including UK)

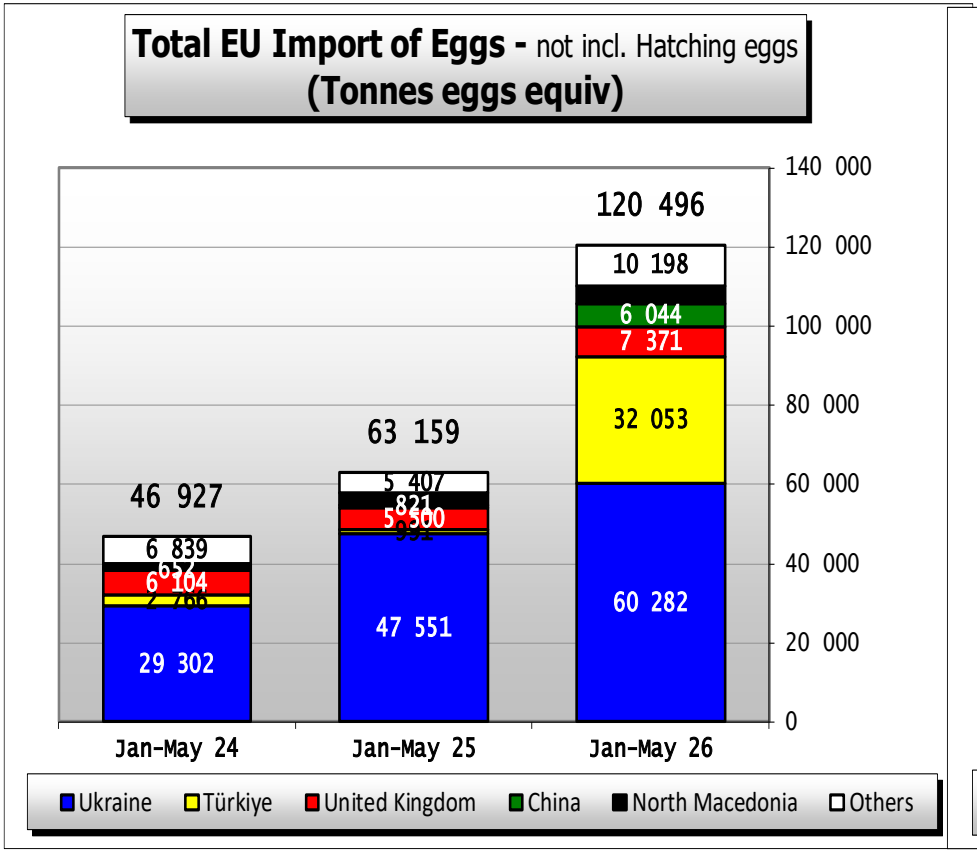
	2022		2023		2024		2025		Jan-May 26		Compared
	Thousand EUR	%	Thousand EUR	%	Thousand EUR	%	Thousand EUR	%	Thousand EUR	%	to Jan-May 25
Ukraine	40 173	51.9%	91 566	59.2%	103 144	55.9%	208 674	62.1%	111 825	49.4%	+ 41.3%
Türkiye	54	0.1%	9 906	6.4%	11 672	6.3%	41 440	12.3%	53 635	23.7%	+++
USA	4 084	5.3%	4 937	3.2%	11 622	6.3%	7 001	2.1%	12 644	5.6%	+ 544.3%
United Kingdom	15 497	20.0%	21 788	14.1%	28 267	15.3%	29 576	8.8%	12 466	5.5%	+ 16.8%
China	2 932	3.8%	1 955	1.3%	5 704	3.1%	9 537	2.8%	11 215	5.0%	+ 345.8%
North Macedonia	1 581	2.0%	3 615	2.3%	6 631	3.6%	18 633	5.5%	9 373	4.1%	+ 90.5%
Argentina	3 588	4.6%	4 773	3.1%	6 942	3.8%	5 884	1.8%	3 685	1.6%	+ 42.0%
Bosnia-Herz.	286	0.4%	700	0.5%	1 682	0.9%	4 224	1.3%	3 136	1.4%	+ 101.7%
India	3 813	4.9%	5 957	3.9%	324	0.2%	1 715	0.5%	2 434	1.1%	+ 296.3%
Moldova	0	0.0%	0	0.0%	1	0.0%	2 990	0.9%	1 861	0.8%	+ 164.6%
Other Destinations	*5 447*	*7.0%*	*9 459*	*6.1%*	*8 398*	*4.6%*	*6 333*	*1.9%*	*4 238*	*1.9%*	
Extra-EU	77 456		154 654		184 385		336 008		226 513		
Extra-EU	77 456		154 654		184 385		336 008		226 513		
% change			+ 100%		+ 19%		+ 82%		+ 106.7%		

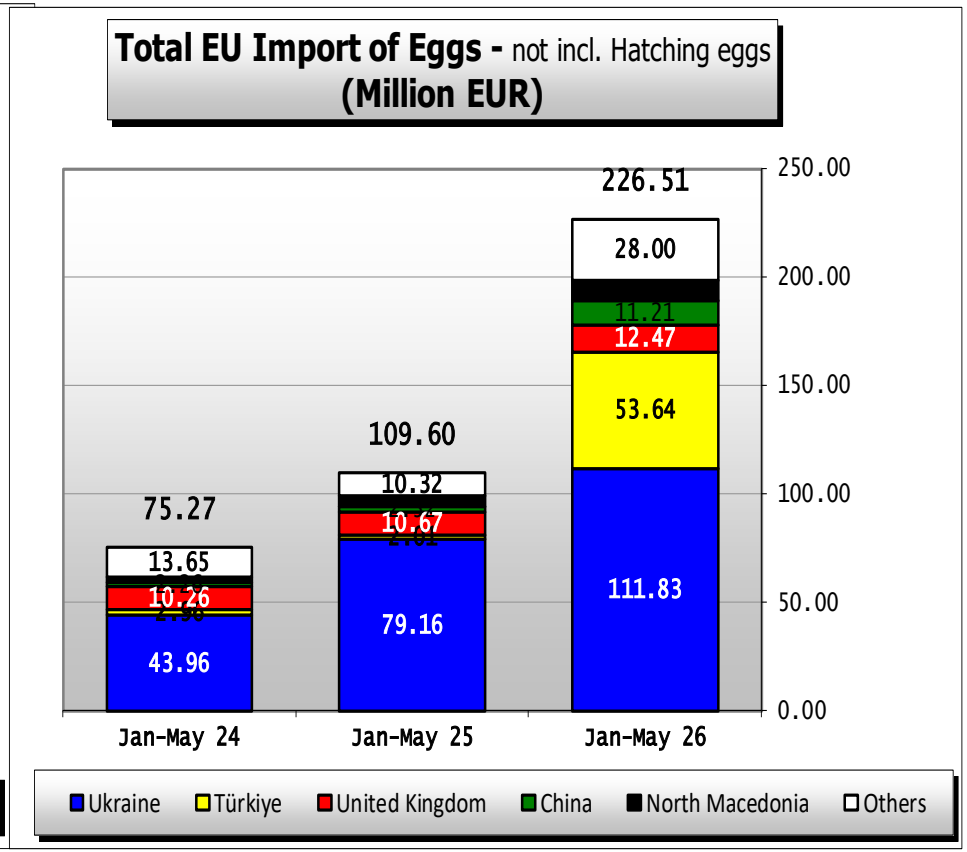
Trade Figures (Comext) not including Hatching eggs

DG AGRI E3
17 September 2026

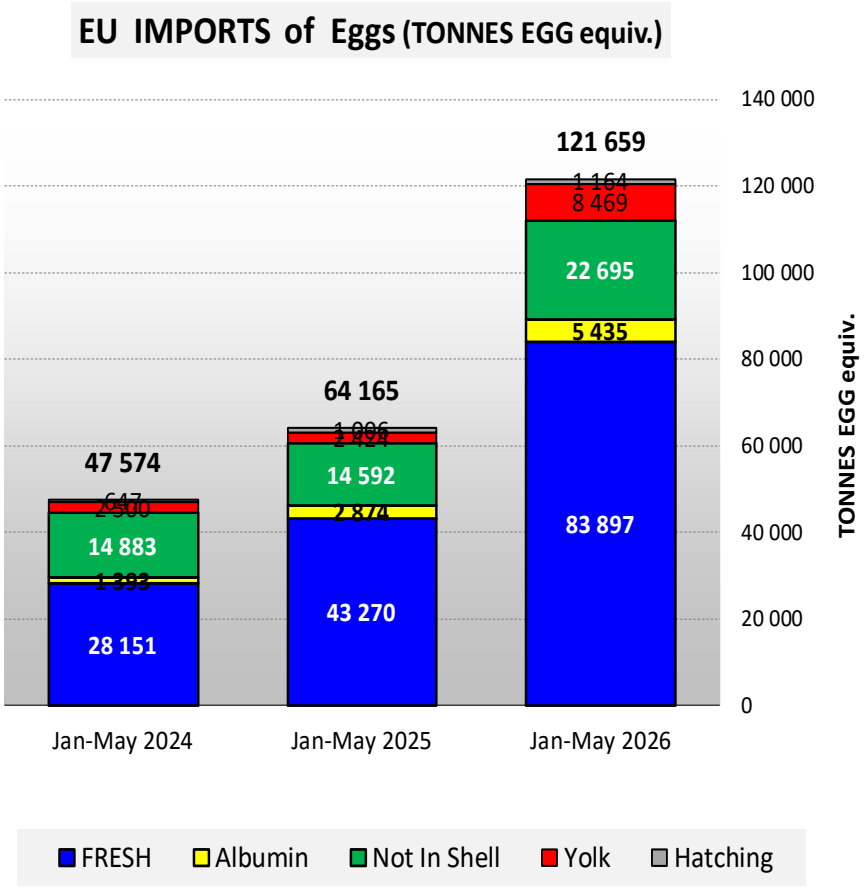
TRADE

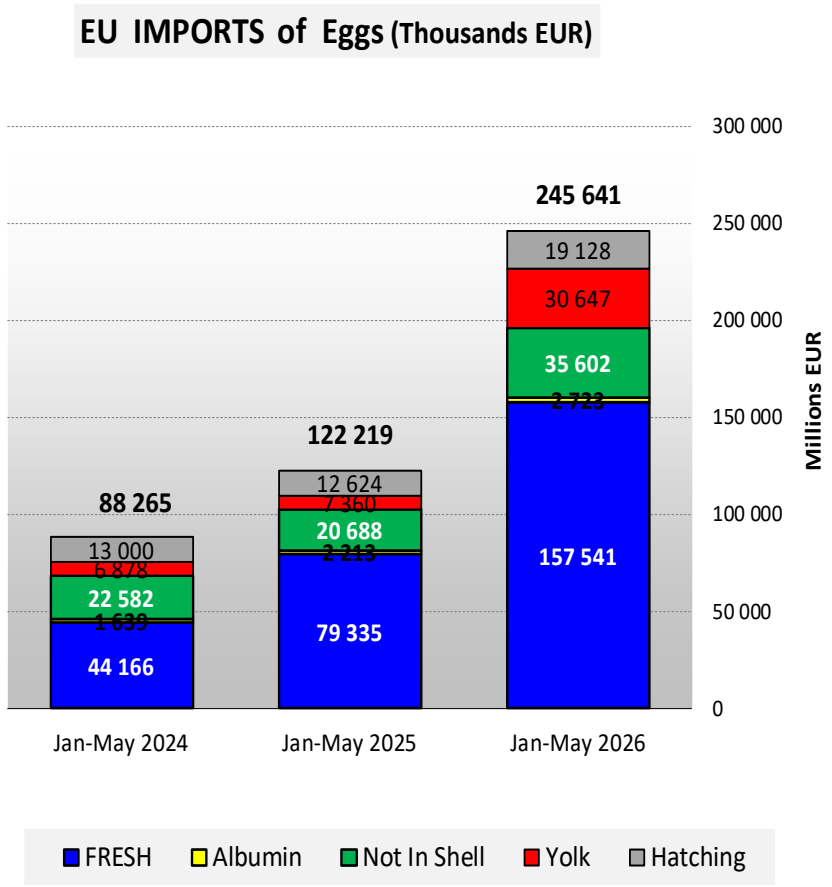
EU-27 Egg Imports





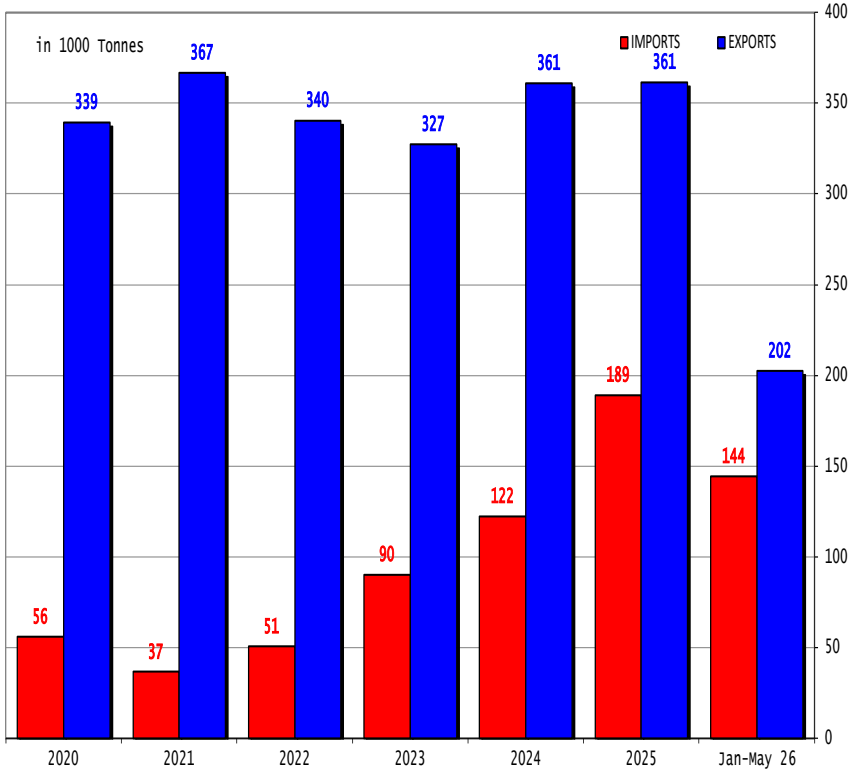
TRADE

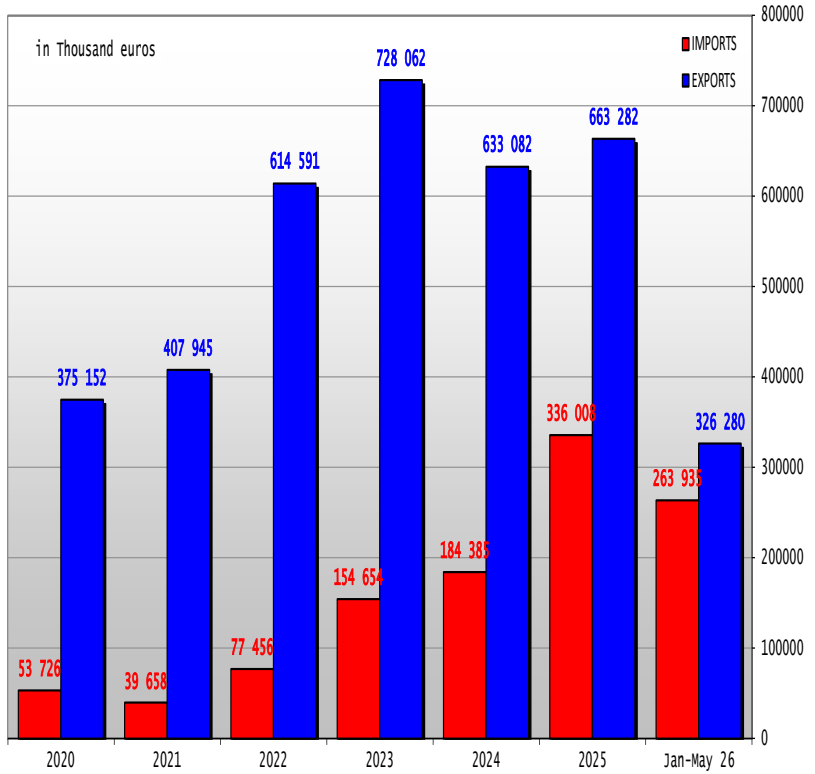

EU IMPORTS of Eggs (TONNES EGG equiv.)
140 000
120 000
100 000
80 000
60 000
40 000
20 000
0
TONNES EGG equiv.
47 574
647
2 500
14 883
1 393
28 151
64 165
1 096
2 874
14 592
2 874
43 270
121 659
1 164
8 469
22 695
5 435
83 897
Jan-May 2024
Jan-May 2025
Jan-May 2026
FRESH
Albumin
Not In Shell
Yolk
Hatching


EU IMPORTS of Eggs (Thousands EUR)
300 000
250 000
200 000
150 000
100 000
50 000
0
Millions EUR
88 265
13 000
6 878
22 582
1 639
44 166
122 219
12 624
7 360
20 688
2 213
79 335
245 641
19 128
30 647
35 602
2 723
157 541
Jan-May 2024
Jan-May 2025
Jan-May 2026
FRESH
Albumin
Not In Shell
Yolk
Hatching

TRADE

EU-27 Egg Trade Balance (not including Hatching eggs)





TRADE

EU Exports of hatching eggs

Trade figures (Comext - tonnes egg equivalent)

	2023		2024		2025		Jan-May26		Compared
	Tonnes	%	Tonnes	%	Tonnes	%	Tonnes	%	to Jan-May25
Ukraine	7 243	8%	8 598	10%	10 208	18%	3 950	21%	- 3.5%
United Kingdom	4 898	5%	3 945	4%	3 776	7%	3 079	17%	+ 59.9%
Russia	14 607	16%	16 213	18%	6 935	12%	2 051	11%	- 45.0%
Switzerland	3 240	3%	3 676	4%	3 979	7%	1 649	9%	- 11.5%
Libya	7 277	8%	6 880	8%	6 842	12%	1 337	7%	- 54.0%
Ivory Coast	2 425	3%	1 870	2%	2 916	5%	1 091	6%	- 3.8%
Türkiye	965	1%	982	1%	1 167	2%	554	3%	+ 27.9%
South Korea	346	0%	15	0%	11	0%	443	2%	+++
Saudi Arabia	11 242	12%	6 883	8%	1 403	2%	438	2%	- 7.6%
Others	41 619	44%	38 991	44%	19 600	34%	3 916	21%	- 59.2%
Total to Third Countries	93 862		88 052		56 836		18 509		
% change Year / Year-1	- 14.4%		- 6.2%		- 35.5%		- 29.2%		

EU Exports of 1-day chicks

Trade figures (Comext - tonnes)

	2023		2024		2025		Jan-May26		Compared
	Tonnes	%	Tonnes	%	Tonnes	%	Tonnes	%	to Jan-May25
Ukraine	4 084	49%	3 939	46%	4 148	42%	1 699	45%	- 1.6%
Albania	419	5%	491	6%	537	5%	240	6%	+ 1.9%
Ghana	307	4%	337	4%	460	5%	190	5%	+ 14.5%
Ivory Coast	90	1%	179	2%	233	2%	145	4%	+ 110.3%
Serbia	319	4%	343	4%	339	3%	140	4%	- 1.7%
United Kingdom	720	9%	263	3%	838	9%	135	4%	+ 19.7%
Algeria	195	2%	257	3%	258	3%	122	3%	- 5.5%
Morocco	208	2%	300	4%	352	4%	117	3%	- 3.9%
Egypt	45	1%	153	2%	170	2%	70	2%	+ 19.0%
Others	1 963	24%	2 311	27%	2 473	25%	896	24%	- 14.5%
Total to Third Countries	8 351		8 574		9 809		3 755		
% change Year / Year-1	+ 11.9%		+ 2.7%		+ 14.4%		- 1.5%		

More Information

Market monitoring and weekly prices

https://agriculture.ec.europa.eu/farming/animal-products/eggs_en

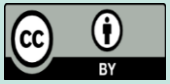
AGRI-FOOD dataportal

https://agridata.ec.europa.eu/extensions/DataPortal/agricultural_markets.html

Trade and quotas

https://agridata.ec.europa.eu/extensions/DataPortal/trade.html

Thank you



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